

Six Years Summary

	UOM	2003-04	2004-05	2005-06	2006-07	2007-08	2008-09
Operational Performance							
Seismic Survey - 2D	L. Kms	2,060	1,891	4,902	3,282	2,889	5,129
- 3D	Sq. Kms	148	262	395	661	1,067	1,128
Exploratory & Development Wells Spudded	Numbers	17	18	30	41	31	30
Oil & Gas Discoveries	Numbers	2	3	5	10	5	2

Quantity Sold							
Crude Oil	Thousand bbl	9,941	13,045	12,956	13,930	15,037	14,438
Gas	MMcf	297,224	345,949	344,164	344,032	358,868	364,036
LPG	M.Tons	101,322	120,063	128,654	139,480	125,482	79,145
Sulphur	M.Tons	18,917	25,884	22,006	16,638	29,065	24,673
White Petroleum Products	Thousand bbl	890	885	959	895	547	148

Financial Results							
Net Sales	Rs in billion	52.62	74.85	97.31	100.73	125.91	130.83
Other Revenues	Rs in billion	0.01	0.03	0.03	0.04	0.04	0.06
Profit Before Taxation	Rs in billion	31.18	49.10	65.76	60.75	78.31	80.93
Profit for the Year	Rs in billion	22.86	33.01	45.80	45.25	44.34	55.54
Dividend Declared	Rs in billion	17.20	32.26	38.71	38.71	40.86	35.48

Balance Sheet							
Share Capital	Rs in billion	43.01	43.01	43.01	43.01	43.01	43.01
Reserves	Rs in billion	40.18	47.06	58.46	63.93	67.41	83.16
Non Current Liabilities	Rs in billion	17.36	19.62	16.65	18.55	20.46	30.53
Current Liabilities	Rs in billion	4.40	13.59	11.09	11.26	21.44	21.29
Total Equity and Liabilities	Rs in billion	104.94	123.28	129.21	136.75	152.31	177.99
Fixed Assets	Rs in billion	42.74	45.73	47.77	57.49	67.71	86.32
Long Term Investments, Loans, Rec. & Prepayments	Rs in billion	4.34	4.84	4.62	4.34	4.78	4.84
Current Assets	Rs in billion	57.87	72.71	76.82	74.92	79.82	86.83
Total Assets	Rs in billion	104.94	123.28	129.21	136.75	152.31	177.99

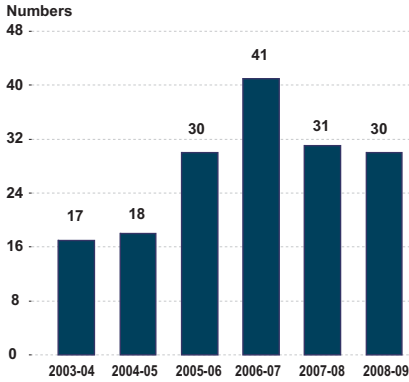
Cash Flow Summary							
Net Cash from Operating Activities	Rs in billion	25.36	40.18	43.50	37.21	51.60	52.98
Net Cash used in Investing Activities	Rs in billion	(3.98)	(8.29)	(7.04)	(12.72)	(15.59)	(22.91)
Net Cash used in Financing Activities	Rs in billion	(14.34)	(18.62)	(41.44)	(38.15)	(41.47)	(39.41)
(Decrease)/Increase in Cash and Cash Equivalent	Rs in billion	7.03	13.27	(4.99)	(13.66)	(5.46)	(9.34)
Cash and Cash Equivalent at beginning of the Year	Rs in billion	22.08	29.11	42.38	37.39	23.74	18.28
Cash and Cash Equivalent at end of the Year	Rs in billion	29.11	42.38	37.39	23.74	18.28	8.94

Key Indicators							
Earnings Per Share (EPS)	Rupees	5.31	7.68	10.65	10.52	10.31	12.91
Gross Profit Margin	%	68%	71%	72%	69%	69%	70%
Net Profit Margin	%	43%	44%	47%	45%	35%	42%
EBITDA	Rs in billion	36.24	55.33	70.94	67.47	87.41	92.20
EBITDA Margin	%	69%	74%	73%	67%	69%	70%
Current Ratio	Times	13.15	5.35	6.92	6.65	3.72	4.08
Quick Ratio	Times	11.23	4.76	5.89	5.44	2.94	3.25
Debtors Turnover Ratio	Times	3.94	4.66	4.50	3.84	3.66	2.70
Total Assets Turnover Ratio	%	53%	66%	77%	76%	87%	79%
Return on Average Capital Employed	%	29%	38%	48%	43%	41%	47%
Return on Assets/Return on Investment (ROI)	%	23%	29%	36%	34%	31%	34%
Break-up Value Per Share	Rupees	19.34	20.94	23.59	24.86	25.67	29.34
Market Price Per Share - As on June 30	Rupees	64.50	105.30	136.75	119.80	124.36	78.64
- High during the Year		71.25	189.75	168.80	156.00	140.80	125.49
- Low during the Year		36.10	58.40	98.55	113.20	104.90	40.56
Price Earning Ratio	Times	12.14	13.71	12.84	11.39	12.06	6.09
Dividend Per Share	Rupees	4.00	7.50	9.00	9.00	9.50	8.25
Dividend Payout Ratio	%	75%	98%	85%	86%	92%	64%
Dividend Yield Ratio	%	6%	7%	7%	8%	8%	10%
Dividend Cover Ratio	Times	1.33	1.02	1.18	1.17	1.09	1.57

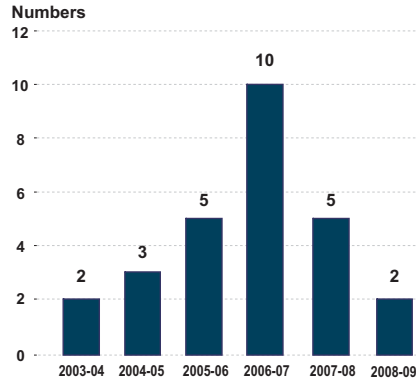
Contribution to National Exchequer	Rs in billion	39.58	61.46	79.66	78.31	99.75	86.45
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Note: Comparative operational and financial information is inclusive of figures of Pirkoh Gas Company (Pvt) Ltd. (PGCL), formerly wholly owned subsidiary of the Company. PGCL has been merged with OGDCL effective 01 January 2009.

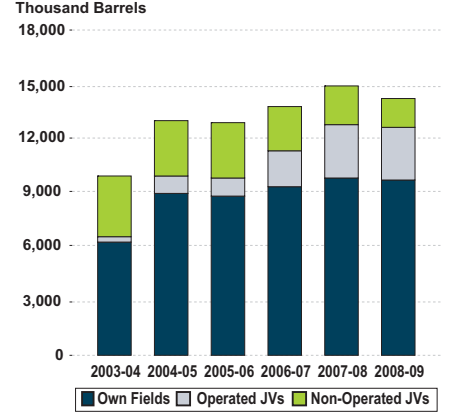
Wells Spudded



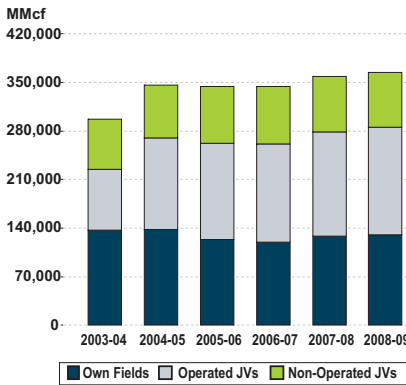
Discoveries



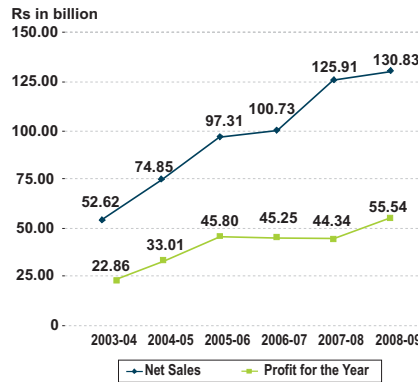
Quantity Sold - Crude Oil



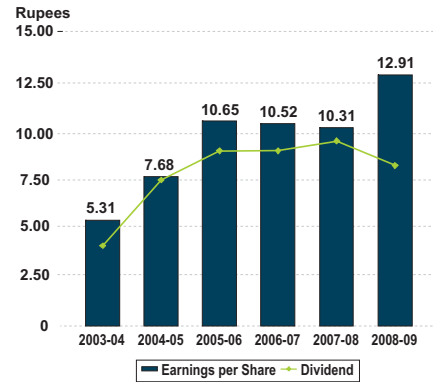
Quantity Sold - Gas



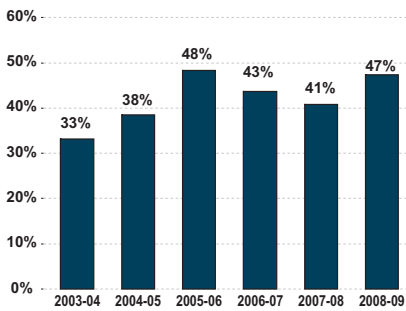
Net Sales Vs Profit for the Year



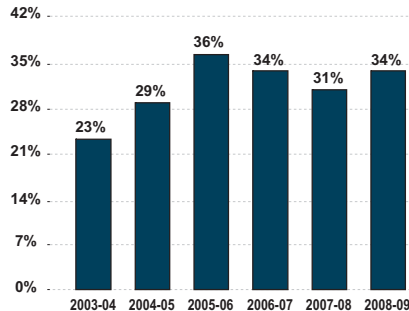
Dividend and Earnings per Share



Return on Average Capital Employed



Return on Assets



Assets and Liabilities

