

Six Years Summary

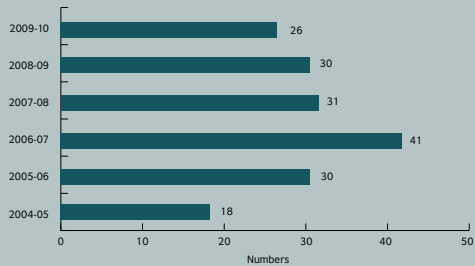
	UOM	2004-05	2005-06	2006-07	2007-08	2008-09	2009-10
Operational Performance							
Seismic Survey - 2D	L. Kms	1,891	4,902	3,282	2,889	5,129	2,493
- 3D	Sq. Kms	262	395	661	1,067	1,128	290
Exploratory & Development Wells Spudded	Numbers	18	30	41	31	30	26
Oil & Gas Discoveries	Numbers	3	5	10	5	2	6
Quantity Sold							
Crude Oil	Thousand BBL	13,045	12,956	13,930	15,037	14,438	13,343
Gas	MMcf	345,949	344,164	344,032	358,868	364,036	354,327
LPG	M.Tons	120,063	128,654	139,480	125,482	79,145	73,881
Sulphur	M.Tons	25,884	22,006	16,638	29,065	24,673	20,018
White Petroleum Products	Thousand BBL	885	959	895	547	148	64
Financial Results							
Net Sales	Rs in billion	74.85	97.31	100.73	125.91	130.83	142.57
Other Revenues	Rs in billion	2.25	4.40	4.03	3.91	3.43	3.36
Profit Before Taxation	Rs in billion	49.10	65.76	60.75	78.31	80.93	88.55
Profit for the Year	Rs in billion	33.01	45.80	45.25	44.34	55.54	59.18
Balance Sheet							
Share Capital	Rs in billion	43.01	43.01	43.01	43.01	43.01	43.01
Reserves	Rs in billion	47.06	58.46	63.93	67.41	83.16	114.38
Non Current Liabilities	Rs in billion	19.62	16.65	18.55	20.46	30.53	36.63
Current Liabilities	Rs in billion	13.59	11.09	11.26	21.44	21.29	34.84
Total Equity & Liabilities	Rs in billion	123.28	129.21	136.75	152.31	177.99	228.87
Fixed Assets	Rs in billion	45.73	47.77	57.49	67.71	87.69	103.18
Long Term Investments, Loans, Rec. & Prepayments	Rs in billion	4.84	4.62	4.34	4.78	4.84	5.25
Current Assets	Rs in billion	72.71	76.82	74.92	79.82	85.46	120.43
Total Assets	Rs in billion	123.28	129.21	136.75	152.31	177.99	228.87
Cash Flow Summary							
Net Cash from Operating Activities	Rs in billion	40.18	43.50	37.21	51.60	52.98	61.51
Net Cash used in Investing Activities	Rs in billion	(8.29)	(7.04)	(12.72)	(15.59)	(22.91)	(22.84)
Net Cash used in Financing Activities	Rs in billion	(18.62)	(41.44)	(38.15)	(41.47)	(39.41)	(28.77)
(Decrease) / Increase in Cash and Cash Equivalent	Rs in billion	13.27	(4.99)	(13.66)	(5.46)	(9.34)	9.90
Cash and Cash Equivalent at beginning of the Year	Rs in billion	29.11	42.38	37.39	23.74	18.28	8.94
Cash and Cash Equivalent at end of the Year	Rs in billion	42.38	37.39	23.74	18.28	8.94	18.84
Key Indicators							
Earnings per Share (EPS)	Rupees	7.68	10.65	10.52	10.31	12.91	13.76
Gross Profit Margin	%	71%	72%	69%	69%	70%	71%
Net Profit Margin	%	44%	47%	45%	35%	42%	42%
EBITDA	Rs in billion	55.33	70.94	67.47	87.41	92.20	100.90
EBITDA Margin	%	74%	73%	67%	69%	70%	71%
Current Ratio	Times	5.35	6.92	6.65	3.72	4.01	3.46
Quick Ratio	Times	4.76	5.89	5.44	2.94	3.25	3.03
Debtor Turnover Ratio	Times	4.66	4.50	3.84	3.66	2.70	2.05
Total Assets Turnover Ratio	%	66%	77%	76%	87%	79%	70%
Return on Average Capital Employed	%	38%	48%	43%	41%	47%	42%
Return on Assets / Return on Investment (ROI)	%	29%	36%	34%	31%	34%	29%
Break-up Value per Share	Rupees	20.94	23.59	24.86	25.67	29.34	36.60
Market Price per Share - As on June 30	Rupees	105.30	136.75	119.80	124.36	78.64	142.00
- High during the Year		189.75	168.80	156.00	140.80	125.49	142.00
- Low during the Year		58.40	98.55	113.20	104.90	40.56	80.71
Price Earning Ratio	Times	13.71	12.84	11.39	12.06	6.09	10.32
Dividend per Share	Rupees	7.50	9.00	9.00	9.50	8.25	5.50
Dividend Pay out Ratio	%	98%	85%	86%	92%	64%	40%
Dividend Yield Ratio	%	7%	7%	8%	8%	10%	4%
Dividend Cover Ratio	Times	1.02	1.18	1.17	1.09	1.57	2.50
Contribution to National Exchequer	Rs in billion	61.46	79.66	78.31	99.75	86.45	80.24

Note:

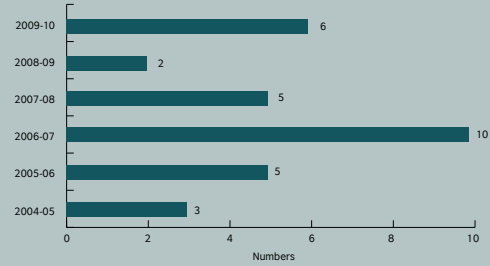
Previous year figures have been rearranged and /or reclassified, wherever, necessary for the purpose of comparison.

Graphical Analysis

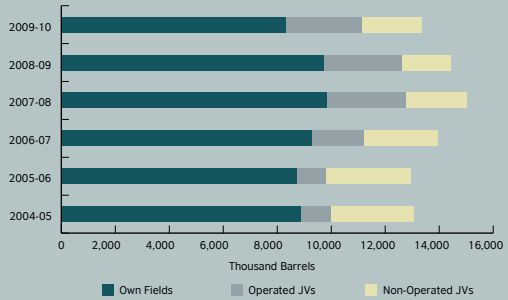
Wells Spudded



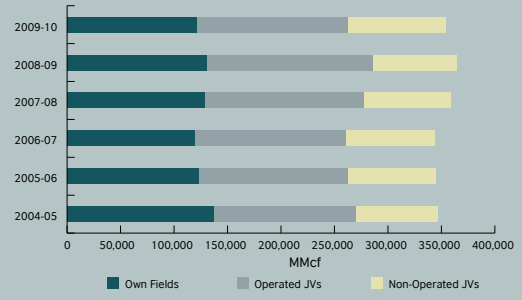
Discoveries



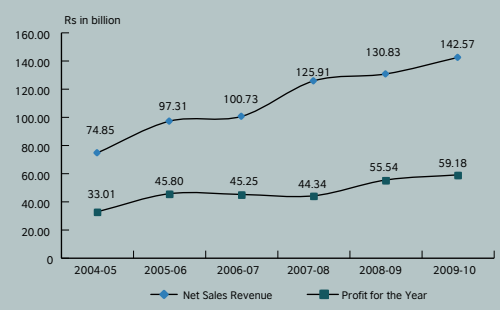
Quantity Sold - Crude Oil



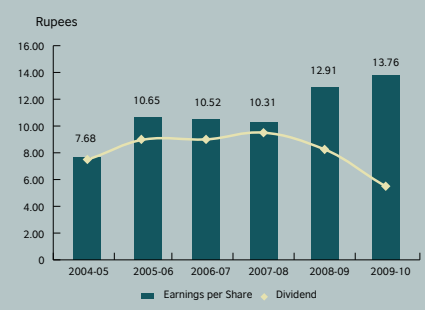
Quantity Sold - Gas



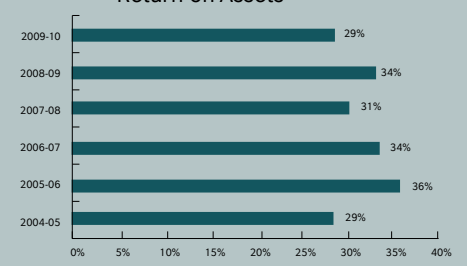
Sales Revenue Vs Profit for the Year



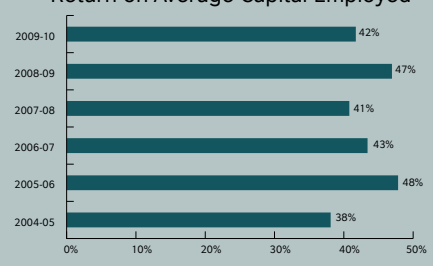
Dividend and Earnings per Share



Return on Assets



Return on Average Capital Employed



Assets and Liabilities

