

Six Years Performance

		2016-17	2017-18	2018-19	2019-20	2020-21	2021-22
Operational Performance							
Seismic Survey - 2D	Line km	4,034	2,073	1,324	3,407	2,539	2,003
- 3D	sq. km	1,153	792	620	-	600	601
Wells Drilled - Exploratory/Appraisal	Numbers	11	12	9	15	10	7
- Development	Numbers	11	8	7	5	8	6
- Re-entry/Side Track	Numbers	-	-	-	5	2	-
- Total	Numbers	22	20	16	25	20	13
Oil & Gas Discoveries	Numbers	5	4	3	5	6	7
Quantity Sold							
Crude Oil	Thousand barrels	15,744	14,867	14,555	12,919	13,230	12,528
Gas	MMcf	383,692	373,192	370,217	326,879	317,443	301,286
LPG	Tons	164,407	250,984	294,167	269,806	293,310	294,619
Sulphur	Tons	23,800	24,800	20,900	19,000	24,000	15,800
Financial Results							
	Rs in billion						
Net Sales		171.83	205.34	261.48	232.93	239.10	335.46
Other Revenues		17.85	19.08	37.15	39.88	20.27	50.68
Profit before Taxation		89.14	112.63	176.60	144.36	128.99	232.52
Profit for the Year		63.80	78.74	118.39	100.94	91.53	133.78
Balance Sheet							
	Rs in billion						
Share Capital		43.01	43.01	43.01	43.01	43.01	43.01
Reserves and Unappropriated Profit		469.98	507.55	582.36	667.55	726.63	832.38
Non-Current Liabilities		60.69	60.73	68.59	89.05	84.67	115.52
Current Liabilities		53.61	55.19	72.64	89.36	101.68	139.07
Total Equity and Liabilities		627.29	666.48	766.60	888.97	955.99	1,129.98
Fixed Assets		234.49	224.99	224.96	218.61	212.89	224.21
Long Term Investments, Loans, Receivables & Prepayments		50.34	35.63	31.85	115.29	92.43	127.24
Current Assets		342.46	405.86	509.79	555.07	650.67	778.54
Total Assets		627.29	666.48	766.60	888.97	955.99	1,129.98
Cash Flow Summary							
	Rs in billion						
Net Cash from Operating Activities		47.77	50.14	72.18	15.57	40.30	72.36
Net Cash used in Investing Activities		(27.72)	39.69	(17.24)	(21.67)	(6.66)	(49.75)
Net Cash used in Financing Activities		(24.01)	(36.81)	(42.63)	(26.43)	(30.42)	(22.26)
Increase/(Decrease) in Cash and Cash Equivalents		(3.96)	53.02	12.30	(32.53)	3.22	0.35
Cash and Cash Equivalents at beginning of the Year		19.03	15.07	71.17	95.05	64.25	63.46
Effect of movement in Exchange Rate on Cash and Cash Equivalents		(0.00)	3.08	11.58	1.73	(4.01)	16.06
Cash and Cash Equivalents at end of the Year		15.07	71.17	95.05	64.25	63.46	79.88

Key Indicators							
Profitability Ratios							
Gross Profit Margin	%	55	59	64	59	58	65
Net Profit Margin	%	37	38	45	43	38	40
EBITDA Margin to Sales	%	58	62	69	61	61	67
Return on Average Capital Employed	%	13	15	20	15	12	16
Liquidity Ratios							
Current Ratio	Times	6.39	7.35	7.02	6.21	6.40	5.60
Acid Test/Quick Ratio	Times	6.04	7.02	6.75	6.00	6.21	5.45
Cash to Current Liabilities	Times	0.29	1.30	1.31	0.72	0.63	0.58
Cash Flow from Operations to Sales	%	66	53	57	46	52	54
Activity/Turnover Ratios							
Debtor Turnover in Days ⁽¹⁾	Numbers	211	218	249	380	449	386
Total Assets Turnover Ratio	%	28	32	36	28	26	32
Investment/Market Ratios							
Earnings per Share	Rupees	14.83	18.31	27.53	23.47	21.28	31.11
Price Earning Ratio	Times	9.48	8.50	4.78	4.64	4.47	2.53
Dividend Yield Ratio	%	4.3	6.4	8.4	6.2	7.3	9.2
Dividend Payout Ratio	%	40	55	40	29	32	23
Dividend Coverage Ratio	Times	2.47	1.83	2.50	3.48	3.08	4.29
Cash Dividend per Share	Rupees	6.00	10.00	11.00	6.75	6.90	7.25
Market Price per Share ⁽²⁾ - As on June 30	Rupees	140.69	155.62	131.49	109.00	95.03	78.67
- High during the Year	Rupees	188.71	177.31	159.73	154.21	118.19	96.26
- Low during the Year	Rupees	134.25	133.69	126.69	75.01	88.14	75.17
Break-up Value per Share	Rupees	119.27	128.01	145.40	165.21	178.95	203.54
Market Capitalization - year end price	Rs in billion	605.10	669.31	565.53	468.80	408.72	338.35
Employees Productivity Ratios							
Net Production per Employee	BOE	7,430	6,585	6,348	5,486	5,382	5,122
Net Sales per Employee	Rs in million	17.00	18.28	22.17	19.34	19.90	28.52
Employee Turnover Ratio	%	0.4%	1.2%	0.7%	0.3%	0.3%	0.7%
Contribution to National Exchequer							
	Rs in billion	90.31	117.13	159.90	125.03	121.86	206.79

Notes:

Previous year figures have been rearranged and/or reclassified, wherever, necessary for the purpose of comparison

(1) 366 days have been used for the year 2019-20

(2) Source: Pakistan Stock Exchange